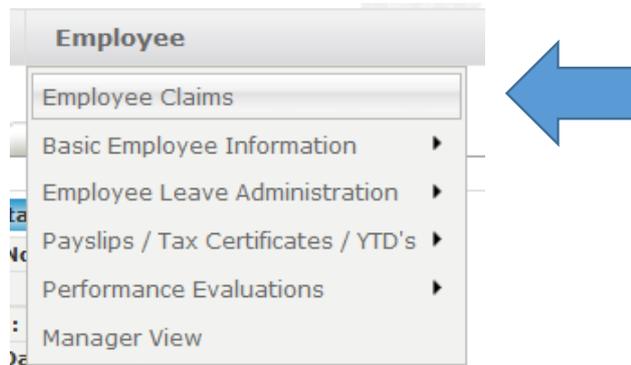


Paymaster Online Tutorial

Employee Claims

If your company is super savvy, they will have employee claims set up. This allows you to put in your commission, overtime etc values in yourself, and then it is approved by a manager before being effected on the payroll. It's like running your own salary!

To be able to put in a claim, click on **employee, employee claims**



Once you have selected this option, your screen should look like this:

Employee Claims

Filter Options		
Please select an option:	<input checked="" type="radio"/> Employee Number	<input type="radio"/> Project
	<input type="radio"/> My Pending Batches	<input type="radio"/> Employees Reporting To This Person
Employee Number : <input type="text" value="DEMO0000003"/>		
<input type="button" value="Display Details"/>		

I find it easiest to select the employee number option, and then you can put your employee number in. Once you have done that, click on display details.

[Show Filter Options](#)

description: DEMO0000003

attachment: No file selected.

Company : PAYMASTER DEMO - Monthly Effective Run : November - 2015

Emp. No.	Init.	Last Name	Org. Unit Code	Project Code	Activity Code	Commission	Entertainment Allowance	Overtime @ 1.5
						Amount	Amount	Overtime Hours
DEMO0000003	PF	du toit	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
						Details	Details	Details
						du toit	du toit	du toit

You can now input the information necessary. I am going to add R500 entertainment allowance and 8 hours overtime.

In order for me to add in these details, I need to click on the **details** link under the option I want to select.

Entertainment Allowance

Amount

Details

0.00

du toit



This will bring me to a screen where I can input the data for the claim.

Details

employee: **paul du toit**

employee no: **DEMO0000003**

component: **Entertainment Allowance**

type: **Amount**

Claim Details

enter the claim details below and click on the add button, you are able to do this for multiple claim items.

date:	description:	project code:	quantity	rate/amount
26 October 2015	<input type="text"/>	1	1	<input type="text"/>

When you have completed the information, click on **Add**.

Employee Claim Details

Details

employee: **paul du toit**
 employee no: **DEMO0000003**
 component: **Entertainment Allowance**
 type: **Amount**

Claim Details
 enter the claim details below and click on the add button, you are able to do this for multiple claim items.

date:	description:	project code:	quantity	rate/amount
26 October 2015	* entertained the client	1	* 1	* 500



This will load the info underneath, allowing you to capture as many details as required.

Once you are done, click on **save all**.

Details

employee: **paul du toit**
 employee no: **DEMO0000003**
 component: **Entertainment Allowance**
 type: **Amount**

Claim Details
 enter the claim details below and click on the add button, you are able to do this for multiple claim items.

date:	description:	project code:	quantity	rate/amount
26 October 2015	*		* 1	*

Date	Description	Quantity	Rate/Amount	Total	
26/10/2015	entertained the client	1.00	500.00	500.00	Delete
Total :				500.00	



The amount has now been captured on your screen underneath entertainment allowance.

description: DEMO0000003
 attachment: No file selected.

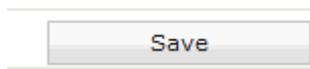
Company : **PAYMASTER DEMO - Monthly** Effective Run : **November - 2015**

Emp. No.	Init.	Last Name	Org. Unit Code	Project Code	Activity Code	Commission	Entertainment Allowance	Overtime @ 1.5
						Amount	Amount	Overtime Hours
DEMO000003	PF	du toit				<input type="text" value="500.00"/>	<input type="text" value="500.00"/>	<input type="text" value="du toit"/>

The overtime works the same way. Click on details, add in your hours, click on add. Once you are done, click on save all.

Company : PAYMASTER DEMO - Monthly						Effective Run : November - 2015		
Emp. No.	Init.	Last Name	Org. Unit Code	Project Code	Activity Code	Commission Amount	Entertainment Allowance Amount	Overtime @ 1.5 Overtime Hours
DEMO00000 03	PF	du toit				du toit	500.00 Details	4000.00 Details

Once you have done the input for all of your claims, click on the **Save** button at the bottom.



NB! Make sure you tick this box, otherwise you will need to check your pending batches again before you submit. If it is ticked, it goes straight to your manager.

Move this batch to the next workflow step [If this is not checked it will be saved in your pending batches](#)

Once you are done, you will go back to the home screen.

You will receive an email confirming you have submitted claims for approval.

Good day

The following workflow item has been sent for authorization.

Item:	Claims
Initiated by:	paul du toit
On behalf of:	paul du toit (DEMO0000003)
Details:	63509 - PAYMASTER DEMO - approval Required.
Comments:	

If you have any questions or concerns regarding this please do not hesitate to contact your payroll or HR department.